

「金尊寶」  
Brilliant Link

特別獎賞優惠

with **Special Bonus Offer**

## 「金尊寶」 特別獎賞優惠

由即日起至8月29日止

### 「金尊寶」退休保障計劃 — 您的一站式退休方案

「金尊寶」退休保障計劃（自主理財保障系列），是蘇黎世人壽（本公司）獻給閣下的投資相連保險計劃，全面照顧您的保險、儲蓄及投資需要，為您帶來定期退休收入，助您建立穩健的退休生活。計劃透過一系列精選基金，助您把握投資良機，更快實現您的理財目標。為提升您的資金增值潛力，計劃更特設額外獎賞。此計劃亦極具彈性，您可按不同人生階段的各種需要，度身訂造至適合的理財方案。

### 「特別獎賞」優惠 為您爭取更高潛在回報

為進一步提升您的財富增值潛力，由即日起至2008年8月29日期間（「優惠期」），凡申請「金尊寶」退休保障計劃，將可獲享額外基金單位之「特別獎賞」優惠。「特別獎賞」的金額將視乎基本定期供款額及供款年期而定。本公司將根據首個保單年度內（首12個保單月）向閣下收取之首年定期保費，釐訂閣下可獲之「特別獎賞」，並按您當時計劃的基金分配指示及跟據第19個保單月首日之前一個工作天的賣出價\*為您購買額外基金單位並撥入「投資賬戶」內。

### 優惠期內的「特別獎賞」分配基制

計劃首12個月所收取之基本定期供款額  
(美元)

基本定期供款額

特別獎賞分配額

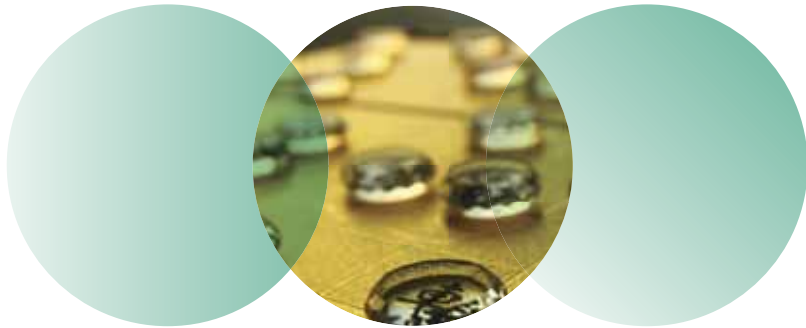
$0.20\% \times \text{供款年期} \times \text{計劃首12個保單月}$   
收取之基本定期供款額

\* 現時豁免基金買賣差額，賣出價相等於買入價。

#### 備註：

- 「金尊寶」退休保障計劃的申請必須於2008年8月29日或之前遞交，保單才可享有「特別獎賞」。
- 保單於獲分配「特別獎賞」時，必須仍然維持生效。
- 「特別獎賞」不適用於任何「額外投資供款」、「附加保險供款」及臨時附加供款。
- 「特別獎賞」的金額將根據首12個保單月之已收取基本定期保費而釐訂。
- 「特別獎賞」會緊隨於第18個保單月份過後，存入閣下的「投資賬戶」，並構成投資賬戶價值的一部份而須繳付保單合約內適用之保單費用。
- 計劃下之所有內容細則將維持不變。產品冊子內「收費總覽」的費用及收費規定仍然適用。
- 本公司保留權利更改「特別獎賞」之分配基制及計算方法而毋須預先通知。

投資涉及風險。有關「金尊寶」退休保障計劃及其收費和費用詳情，請參閱主要推銷刊物。本單張必須與「金尊寶」退休保障計劃的主要推銷刊物，包括產品冊子、附加保險產品簡介及投資資料綜覽一併閱讀。



### Brilliant Link – your all-in-one retirement plan

Brilliant Link (Active Insurance Series) is an investment-linked insurance plan offered by Zurich Life Insurance Company Limited (“the Company”), to cater to all your protection, savings and investment needs, helping you secure a comfortable retirement with regular income. By offering you access to a range of high quality funds, you can enjoy the opportunity to achieve your financial goals even faster. In addition, extra bonus will be offered so that you can stretch your dollars as never before. Best of all, the plan offers a high degree of flexibility, therefore you can tailor your own plan best suited your needs at each stage of life.

### Special Bonus to fuel your growth potential

To help you reap more potential returns, we are offering Special Bonus in the form of extra fund units to those who apply for Brilliant Link from now till 29 August, 08 (“promotional period”). The amount of Special Bonus will vary according to the size of your Basic Regular Contribution and the payment term. Special Bonus will be determined on the actual receipt of the Basic Regular Contribution in the first policy year (12 policy months) and credited to the Investment Account according to the investment strategy of the policy at offer price\* as at the Working Day immediately preceding the first day of the 19<sup>th</sup> policy month.

### Special Bonus schedule during promotional period

Basic Regular Contribution (BRC) received in the first 12 months (US\$)	Special Bonus allocation amount
BRC received	0.20% x payment term x BRC received in the first 12 policy months

\* Bid-Offer spread is waived. Offer price is same as bid price.

#### Remarks

- To enjoy the above offer, application for Brilliant Link must be submitted on or before 29 August, 08.
- Policy must be in-force on the date the Special Bonus is credited to the Investment Account.
- No Special Bonus will be offered for any Investment Boost Contribution, Rider Contribution and temporary loading contribution.
- Special Bonus will be determined on the Basic Regular Contribution received in the first 12 policy months.
- Special Bonus will be credited to the Investment Account immediate after the end of the 18<sup>th</sup> policy month and forms part of the Investment Account Value, which is then subject to the usual fees and charges according to the policy provisions.
- All product features remain unchanged. Fees and Charges applicable to funds are described in the Summary of Charges in the product brochure.
- The Company reserves the right to revise the Special Bonus scale and to modify the above formulation without prior notice.

**Investment involves risk. For details include fees and charges, please refer to the principal brochure of Brilliant Link. This leaflet is to be read together with the principal brochure of Brilliant Link, which consists of the product brochure, product leaflet for supplement benefit and investment details.**



**Brilliant Link with  
Special Bonus Offer**  
From now till 29 August, 08